

# PENSION GROUP EAST

**June 14, 2011**

8:00 – 9:00 a.m. **Buffet Breakfast**

9:00 – 9:05 a.m. **Welcome & PGE Business**

9:05 – 9:45 a.m. **"Straight Talk about the Budget Gap and What It Means To Our Future."**

Pete Peterson  
Peter G. Peterson Foundation

9:45 – 10:25 a.m.

**"Fixed Income Solutions During a De-Risking Strategy"**

Ari Jacobs, Managing Principal & National Retirement Solutions Leader  
AON HEWITT

10:25 – 10:40 a.m.

**BREAK**

10:40 – 11:20 a.m.

**"Currencies: Risk and Opportunity for Institutional Investors"**

Michael D. Huttman, Executive Chairman & Chief Investment Officer  
Millennium Global Investments Limited (UK)

11:20 – 12:10 p.m.

**"The Downsizing of America: Over My Dead Body"**

Dr. Thomas J. Mackell, Jr., former Chairman  
Federal Reserve Bank of Richmond

12:10 – 12:25 p.m.

**"Asset Allocation Challenge Awards and Forthcoming Competition"**

Margaret Tobiasen  
Informa Investment Solutions, Inc.

12:10 – 2:00 p.m.

**Lunch**

LOCATION:

India House  
Hanover Room  
1 Hanover Square  
New York, NY 10004  
212-269-2323  
(Wall Street area, off Water Street)